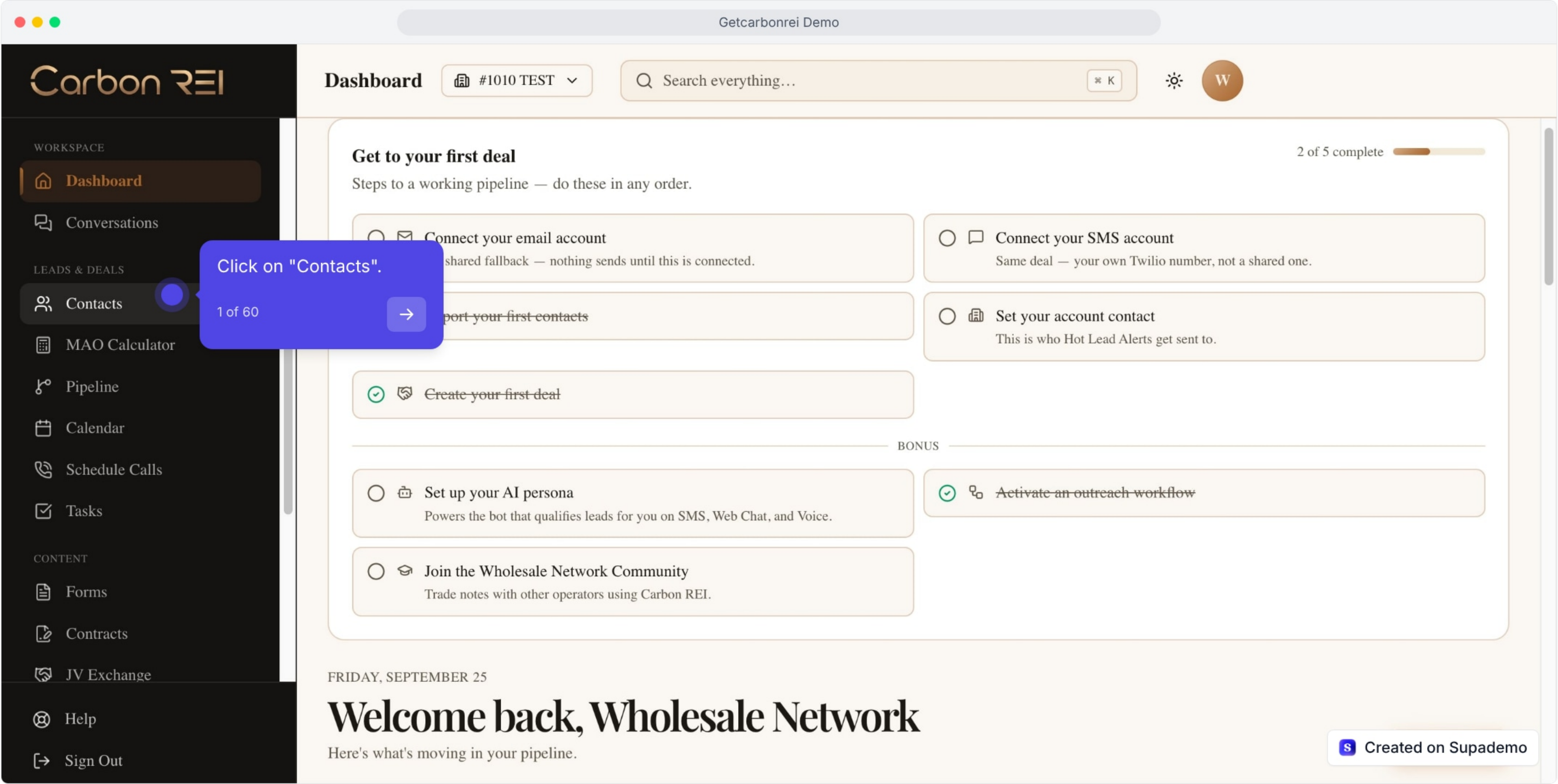




Get to your first deal

2 of 5 complete

Steps to a working pipeline — do these in any order.

☐ ☐ Connect your email account
shared fallback — nothing sends until this is connected.

☐ ☐ Connect your SMS account
Same deal — your own Twilio number, not a shared one.

☐ ☐ Import your first contacts

☐ ☐ Set your account contact
This is who Hot Lead Alerts get sent to.

☒ ☐ Create your first deal

BONUS

☐ ☐ Set up your AI persona
Powers the bot that qualifies leads for you on SMS, Web Chat, and Voice.

☒ ☐ Activate an outreach workflow

☐ ☐ Join the Wholesale Network Community
Trade notes with other operators using Carbon REI.

FRIDAY, SEPTEMBER 25

Welcome back, Wholesale Network

Here's what's moving in your pipeline.

Carbon REI

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Getcarbonrei Demo

Contacts

#1010 TEST

Search everything...

K

W

Send bulk email

Import CSV

Export

Add Contact

All Contacts

Smart Lists

Search by name, email, company, or address

	NAME ↑↓	EMAIL	PHONE	COMPANY	ADDRESS	SOURCE	ADDED ↓
☐	Unnamed	offers@ushomecashbuyer.com	+12518508003	US Home Cash Buyer	—	Other	21 Sept 2026
☐	Unnamed	brandon.hardiman@yellowhammerhomebuyers.com	+12567953014	Yellowhammer Home Buyers	—	Other	21 Sept 2026
☐	Brad	365propertyflips@gmail.com	+13028648995	—	—	Booking	18 Sept 2026
☐	Unnamed	strickland04102002@gmail.com	—	—	—	Community	12 Sept 2026
☐	Sharhonda Green	siiya2011@gmail.com	8438131896	—	—	B	12 Sept 2026

2 of 60

←

→

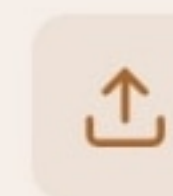
S

Created on Supademo

Import contacts from CSV



Drop a CSV export from Sheets, HubSpot, Pipedrive, or anywhere else — we'll auto-match the columns. Need a starting point? [Download the template.](#)



Choose a CSV file

First row should be headers. A name or email column is required. Recognised columns: name, email, phone, company, address, source, tags. Separate city, state, zip columns are auto-detected too and combined into the address. A “Phone ... DNC” column is auto-detected and kept separate from the phone number.

Next, click on "Choose a CSV file"
First row should be headers. A name or email...

3 of 60



Contacts				
Drop a CSV export from S or anywhere else — we'll auto-detect the columns and create a starting point? Download the template.				
Choose a CSV file				
First row should be headers. A name or email column is required. Recognised columns: name, email, phone, company, address, source, tags. Separate city, state, zip columns are auto-detected too and combined into the address. A “Phone ... DNC” column is auto-detected and kept separate from the phone number.				
Created on Supademo				

Import contacts from C

Drop a CSV export from S

anywhere else — we'll aut

starting point? [Download the template.](#)

Click on "Close".

4 of 60



Choose a CSV file

First row should be headers. A name or email column is required. Recognised columns: name, email, phone, company, address, source, tags. Separate city, state, zip columns are auto-detected too and combined into the address. A “Phone ... DNC” column is auto-detected and kept separate from the phone number.

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#1010 TEST

Search everything...

K

W

Contacts

Everyone in your pipeline, in one place.

Send bulk email

Import CSV

Export

All Contacts

Smart Lists

Search by name, email, company, or address

5 of 60

			PHONE	COMPANY	ADDRESS	SOURCE
☐	Unnamed	offers@ushomecashbuyer.com	+12518508003	US Home Cash Buyer	—	Other
☐	Unnamed	brandon.hardiman@yellowhammerhomebuyers.com	+12567953014	Yellowhammer Home Buyers	—	Other
☐	Brad	365propertyflips@gmail.com	+13028648995	—	—	Booking
☐	Unnamed	strickland04102002@gmail.com	—	—	—	

Created on Supademo

Enroll 18 contacts in a workflow ✕

Puts each selected contact directly into the workflow below — skips trigger matching entirely, so this works even for contacts who never triggered their way in (e.g. they existed before the workflow went active). A contact already mid-run in this same workflow is left alone, not double-enrolled.

Workflow

Residential OutReach Workflow

Click on "Enroll 18 contacts".

7 of 60



Cancel

Enroll 18 contacts

Enroll 18 contacts in a workflow

Puts each selected contact directly into the workflow. This workflow skips trigger matching entirely, so this works for contacts who never triggered their way in (e.g. they exited the workflow when the workflow went active). A contact already in the workflow is left alone, not double-enrolled.

Workflow

Residential OutReach Workflow

Cancel

Enroll 18 contacts

Next, click on "Close".

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#1010 TEST

Search everything...

K

Enrolled 18 contacts

Send bulk email

Import CSV

Export

Contacts

Everyone in your pipeline, in one place.

All Contacts

Smart Lists

Search by name, email, company, or address

	NAME ↑↓	EMAIL	PHONE	COMPANY	ADDRESS	SOURCE
☐	Unnamed	offers@ushomecashbuyer.com	+12518508003	US Home Cash Buyer	—	Other
☐	Unnamed	brandon.hardiman@yellowhammerhomebuyers.com	+12567953014	Yellowhammer Home Buyers	—	Other
☐	Brad	365propertyflips@gmail.com	+13028648995	—	—	Booking
☐	Unnamed	strickland04102002@gmail.com	—	—	—	

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Then, click on "Pipeline".

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Pipeline

#1010 TEST

Search everything...

K

W

OPEN DEALS

15

OPEN PIPELINE VALUE

\$100,000

WON THIS VIEW

\$205,299

Cold Leads3

New deal

MEDIUM

\$0

today

S

strickland04102002@g...

Dead Leads2

Bill Gold

MEDIUM

\$0

6d in stage

BG

Bill Gold

Mitch Grey

MEDIUM

\$0

19d in stage

MG

Mitch Grey

Hot Leads3

Brad — Booked a Call

MEDIUM

\$0

12d in stage

SG

Sharhonda Green

Sharhonda Green — Booked a Call

MEDIUM

\$0

19d in stage

SG

Sharhonda Green

John — Booked a Call

MEDIUM

\$0

19d in stage

Offer Sent1

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted2

Larry Lee

MEDIUM

\$0

19d

LL

Larry Lee

Jerry M

MEDIUM

\$0

19d

JM

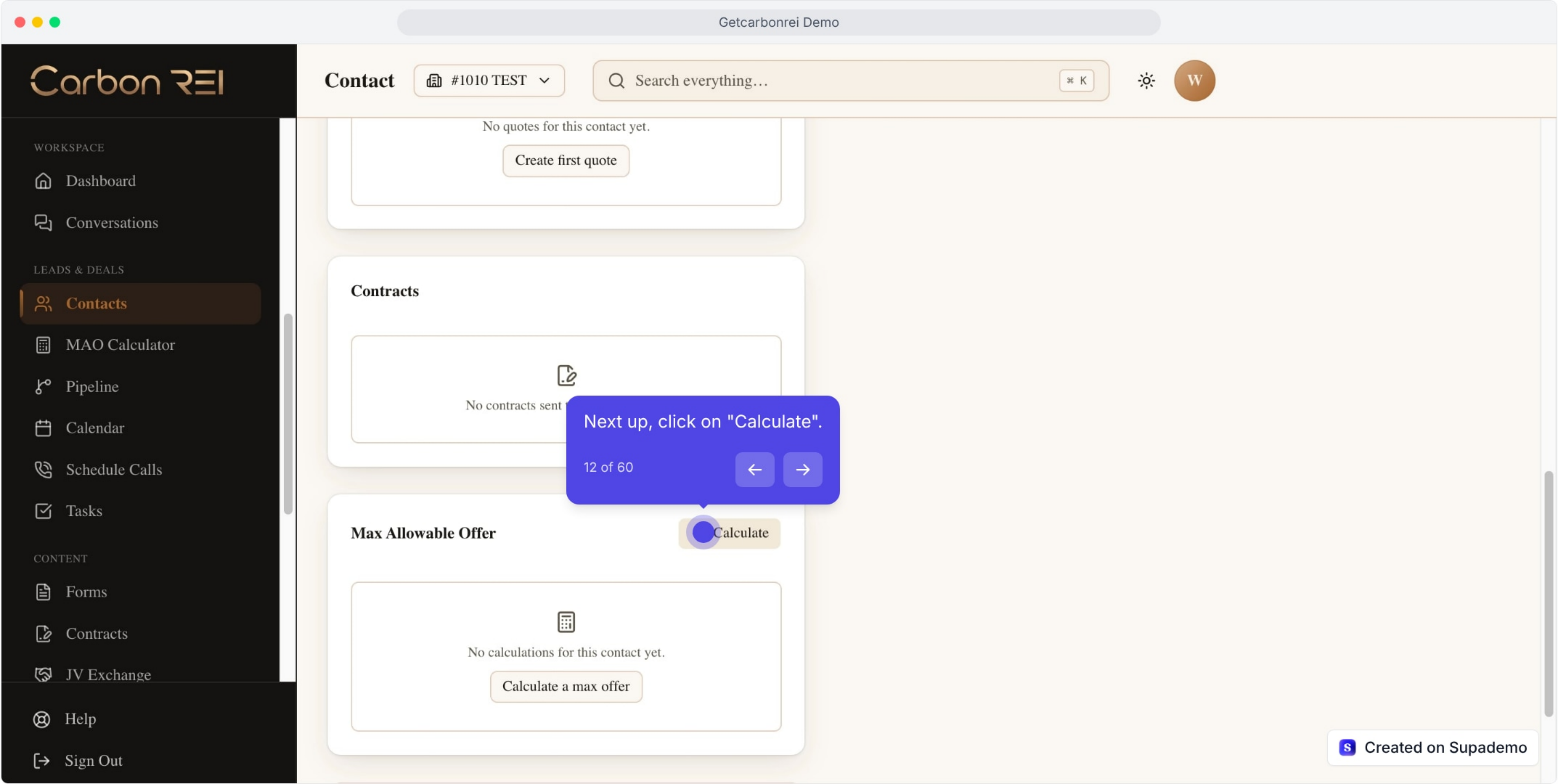
Jerry M

Click on "Bill Gold".

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S

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No quotes for this contact yet.

Create first quote

Contracts



No contracts sent

Next up, click on "Calculate".

12 of 60



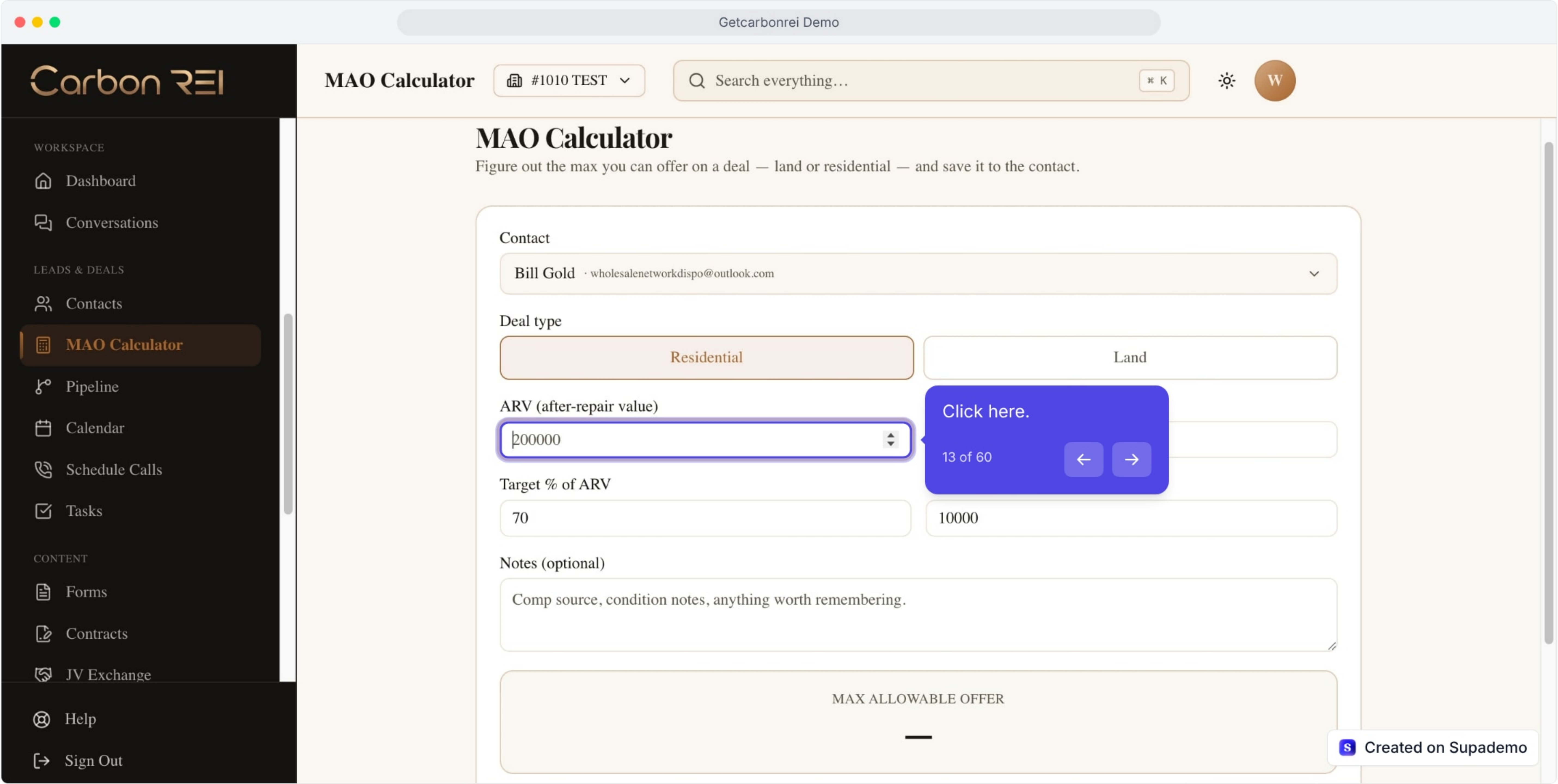
Max Allowable Offer

Calculate



No calculations for this contact yet.

Calculate a max offer



MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

200000

Click here.

13 of 60

Target % of ARV

70

10000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

MAO Calculator

#1010 TEST

Search everything...

K

W

MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

3

I

Repair costs

30000

Target % of ARV

70

Your assignment fee

10000

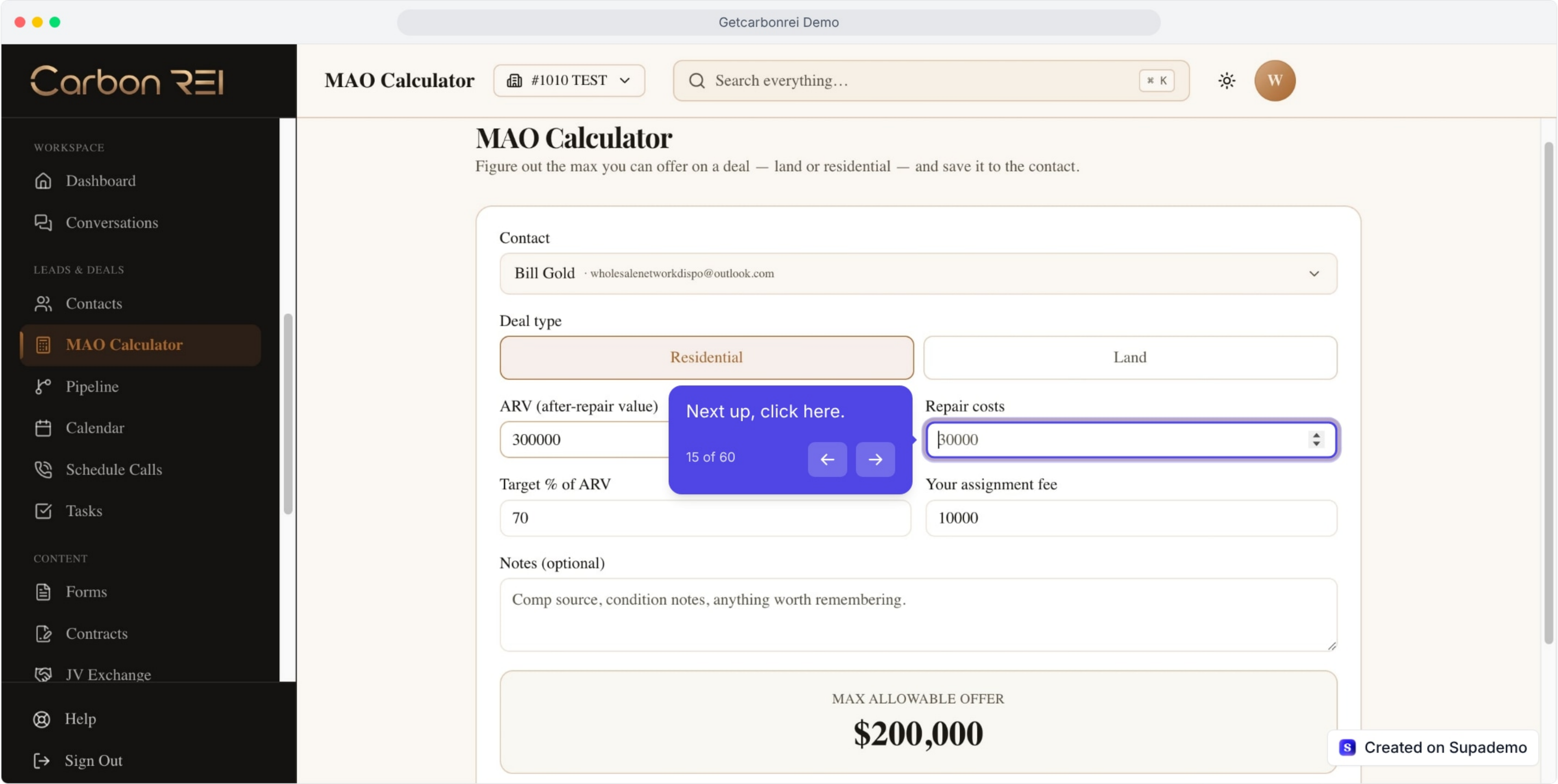
Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

-\$9,997.90

This deal doesn't pencil at these numbers.



MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Next up, click here.

15 of 60

←

→

Repair costs

30000

Target % of ARV

70

Your assignment fee

10000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$200,000

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MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

4

Target % of ARV

70

Your assignment fee

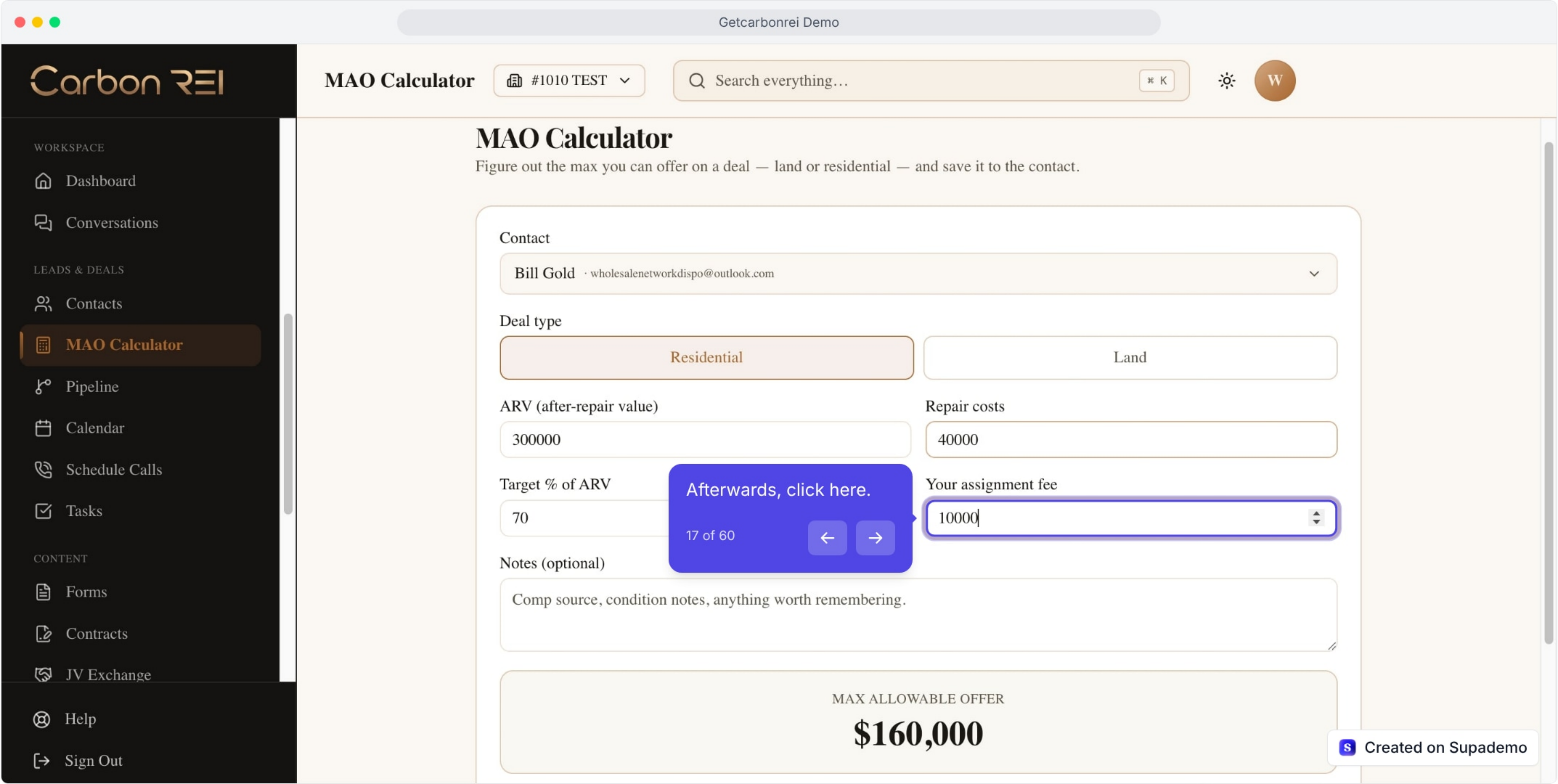
10000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$199,996



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MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

70

Afterwards, click here.

17 of 60



Your assignment fee

10000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$160,000

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MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

70

Your assignment fee

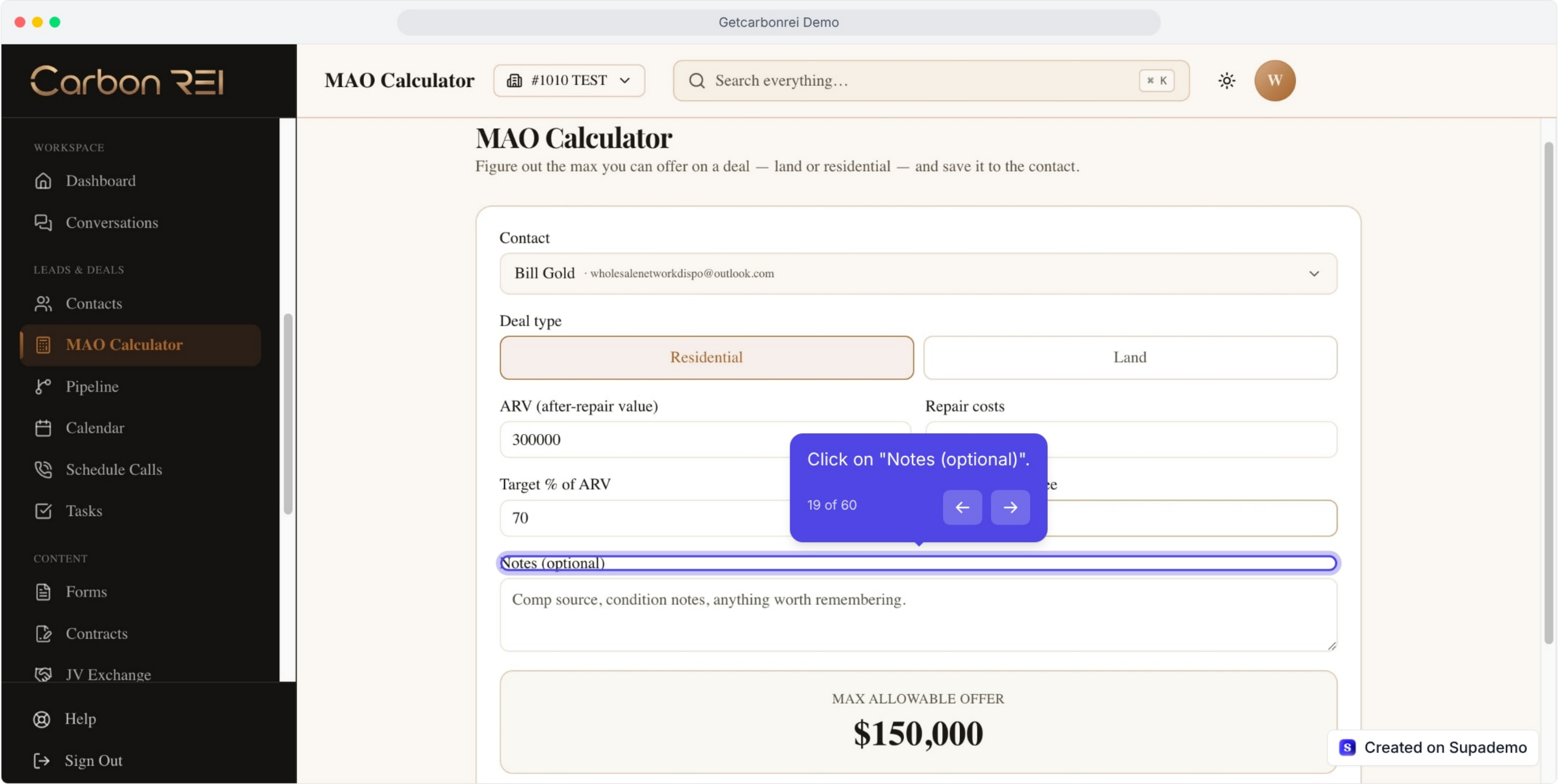
1000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$169,000



MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

Target % of ARV

70

Click on "Notes (optional)".

19 of 60

←

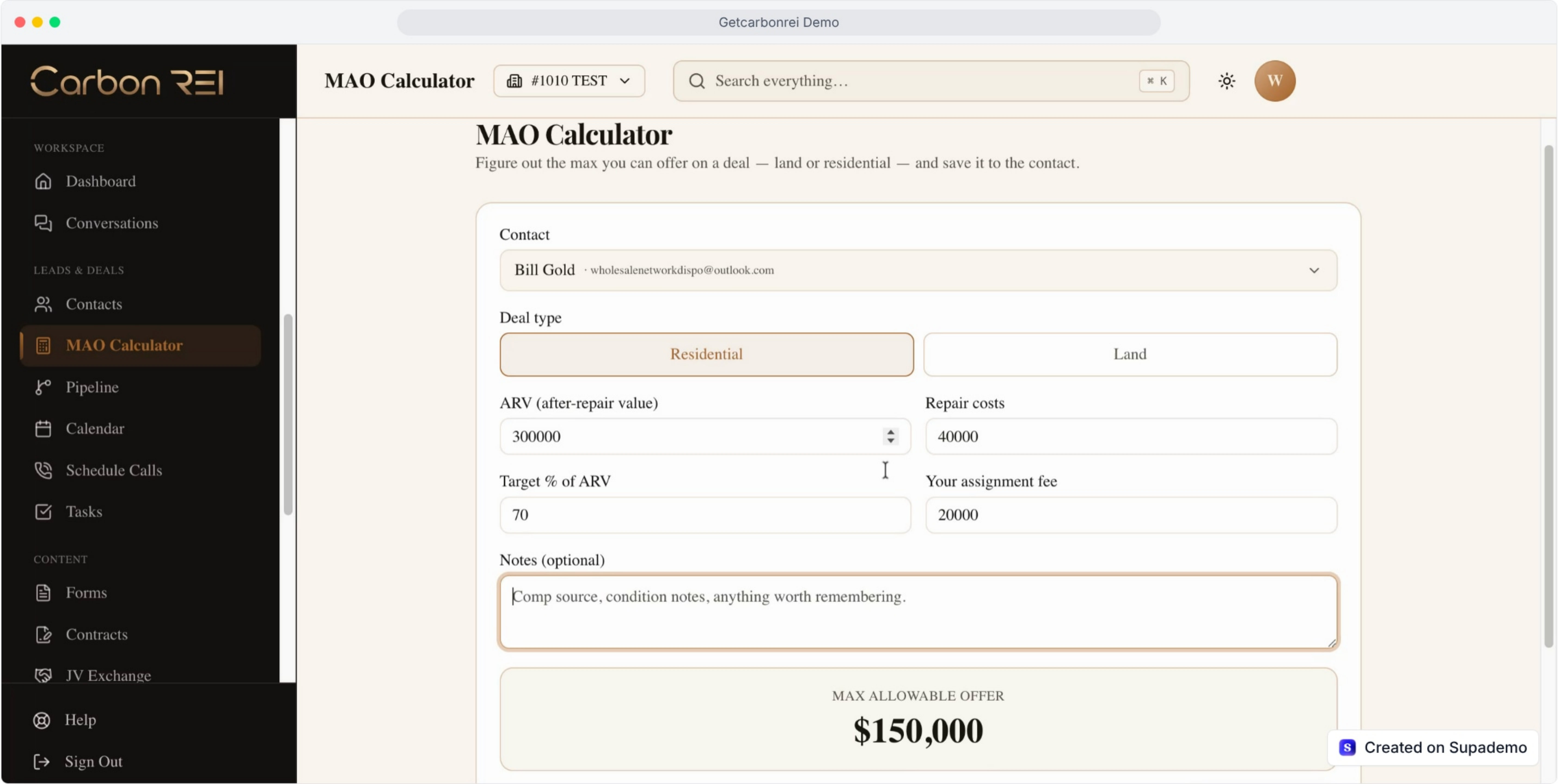
→

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$150,000



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MAO Calculator

Figure out the max you can offer on a deal — land or residential — and save it to the contact.

Contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

70

Your assignment fee

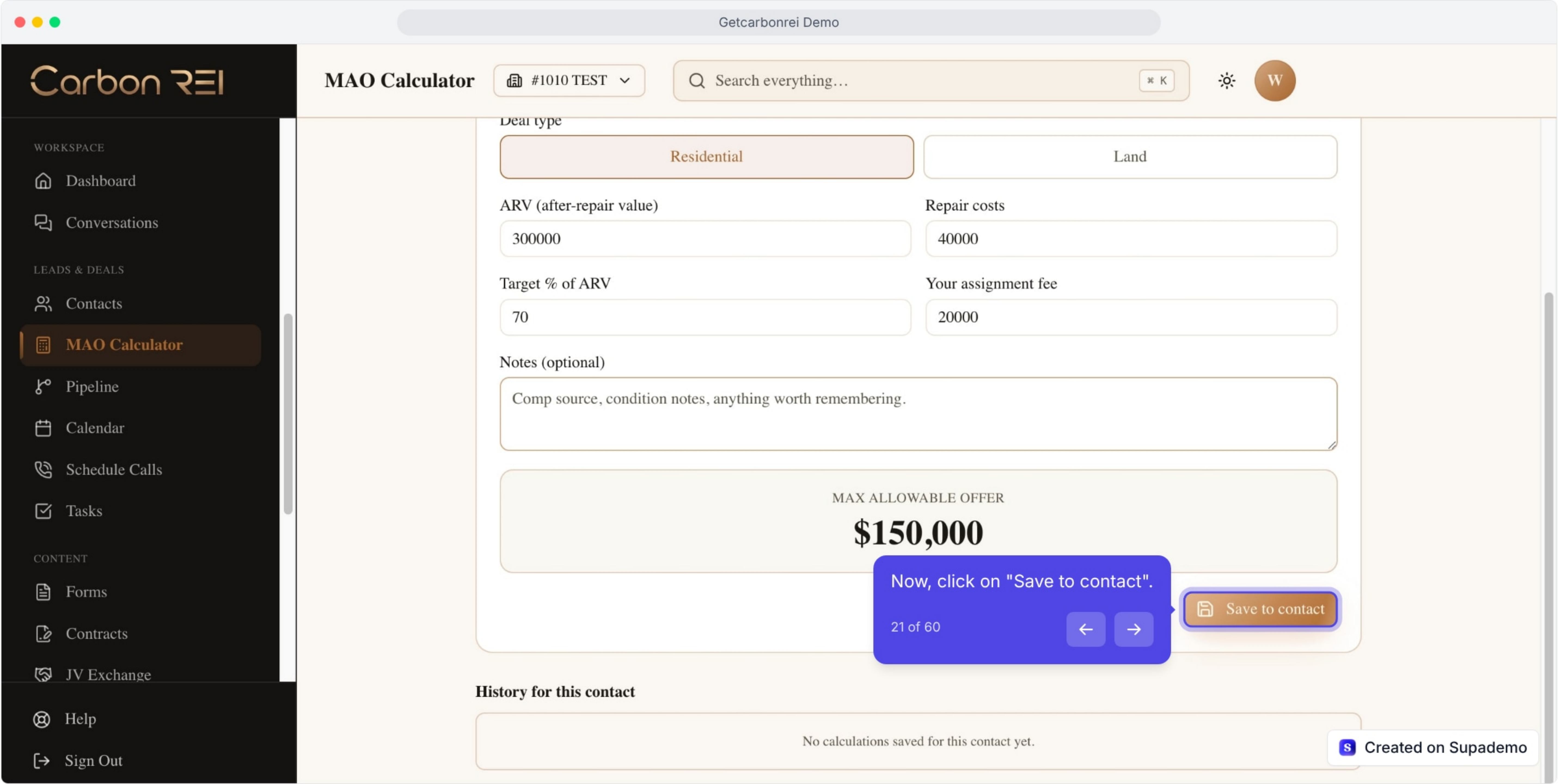
20000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$150,000



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Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

70

Your assignment fee

20000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$150,000

Now, click on "Save to contact".

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Save to contact

History for this contact

No calculations saved for this contact yet.



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Getcarbonrei Demo

Carbon REI

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MAO Calculator

#1010 TEST

Search everything...

Saved to contact

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

70

Your assignment fee

20000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$150,000

Save to contact

History for this contact

\$150,000 · residential · 70% just now

Created on Supademo



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MAO Calculator

#1010 TEST

Search everything...

Saved to contact

Bill Gold · wholesalenetworkdispo@outlook.com

Deal type

Residential

Land

ARV (after-repair value)

300000

Repair costs

40000

Target % of ARV

0

Your assignment fee

20000

Notes (optional)

Comp source, condition notes, anything worth remembering.

MAX ALLOWABLE OFFER

\$150,000

Save to contact

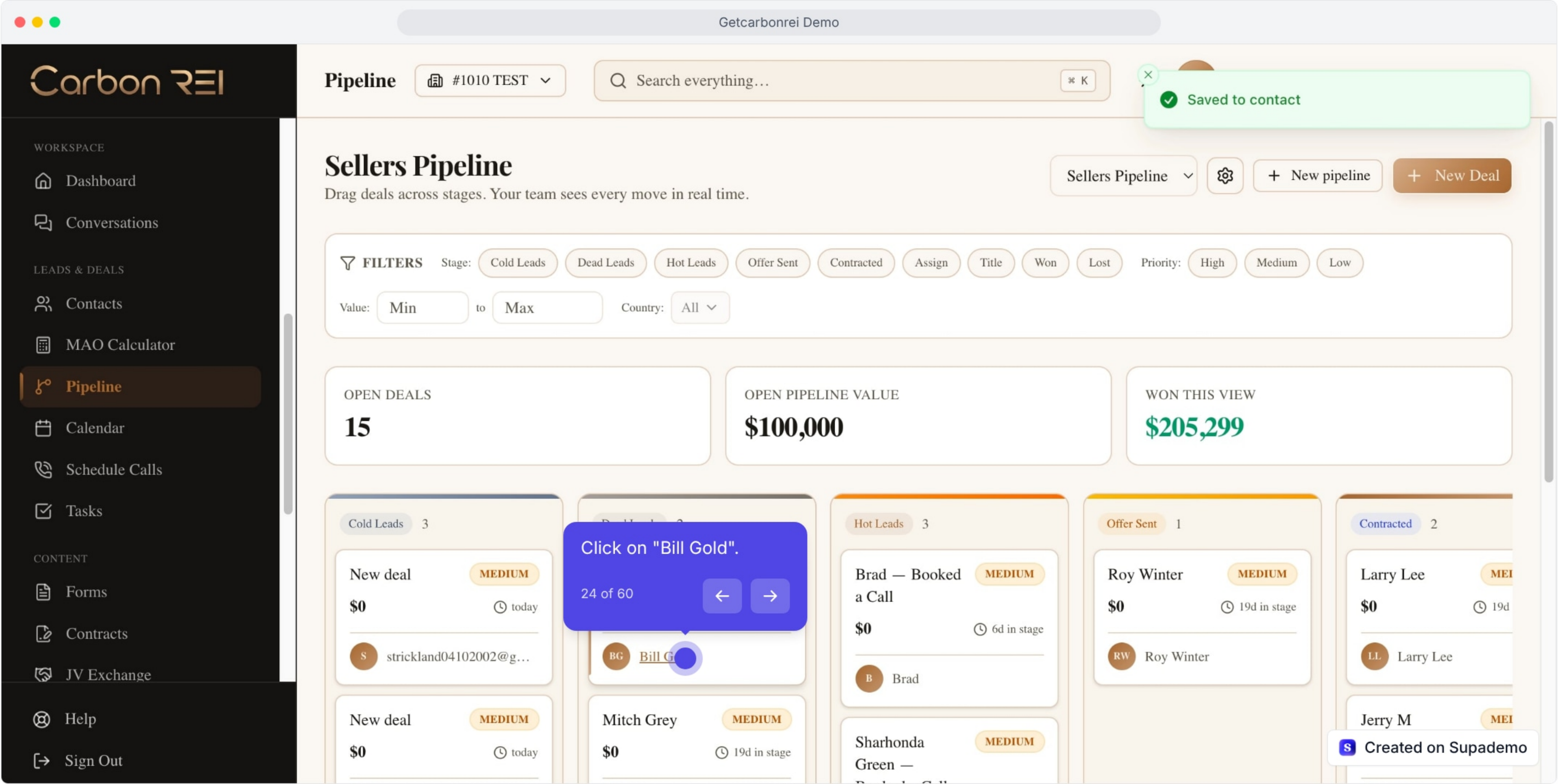
History for this contact

Created on Supademo

Following that, click on "Pipeline".

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← →



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Pipeline

#1010 TEST

Search everything...

Saved to contact

Sellers Pipeline

Drag deals across stages. Your team sees every move in real time.

Sellers Pipeline

+ New pipeline

+ New Deal

FILTERS

Stage: Cold Leads Dead Leads Hot Leads Offer Sent Contracted Assign Title Won Lost Priority: High Medium Low

Value: Min to Max Country: All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$100,000

WON THIS VIEW

\$205,299

Cold Leads 3

New deal

MEDIUM

\$0

today

S

strickland04102002@g...

Click on "Bill Gold".

24 of 60

←

→

BG

Bill Gold

Hot Leads 3

Brad — Booked
a Call

MEDIUM

\$0

6d in stage

B

Brad

Offer Sent 1

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted 2

Larry Lee

MEDIUM

\$0

19d

LL

Larry Lee

Jerry M

MEDIUM

S

Created on Supademo

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Contact

#1010 TEST

Search everything...

K

W

Save Note

EMAIL

wholesalenetworkdispo@outlook.com

PHONE

+17655245502

ADDRESS

2234 sea drive

SOURCE

—

TAGS

New

DEALS

1 of 26 of 60

← →

+ Add deal

Bill Gold

\$0 · 19d in stage

Dead Leads

Quotes

+ Quote

MAX OFFER CALCULATED

just now

Max offer calculated (residential): \$150,000

PIPELINE UPDATED

5 Sept 2026

Deal "Bill Gold" created in Dead Leads

View in pipeline →

Created on Supademo

Edit Deal



Update the deal's details. Stage changes are logged on the contact's timeline.

Deal title *

Bill Gold

Value

Currency

5000



USD



Stage

Dead Leads



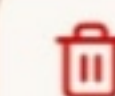
Priority

Medium



Contact *

Bill Gold · wholesalenetworkdispo@outlook.com



Delete contact

Created on

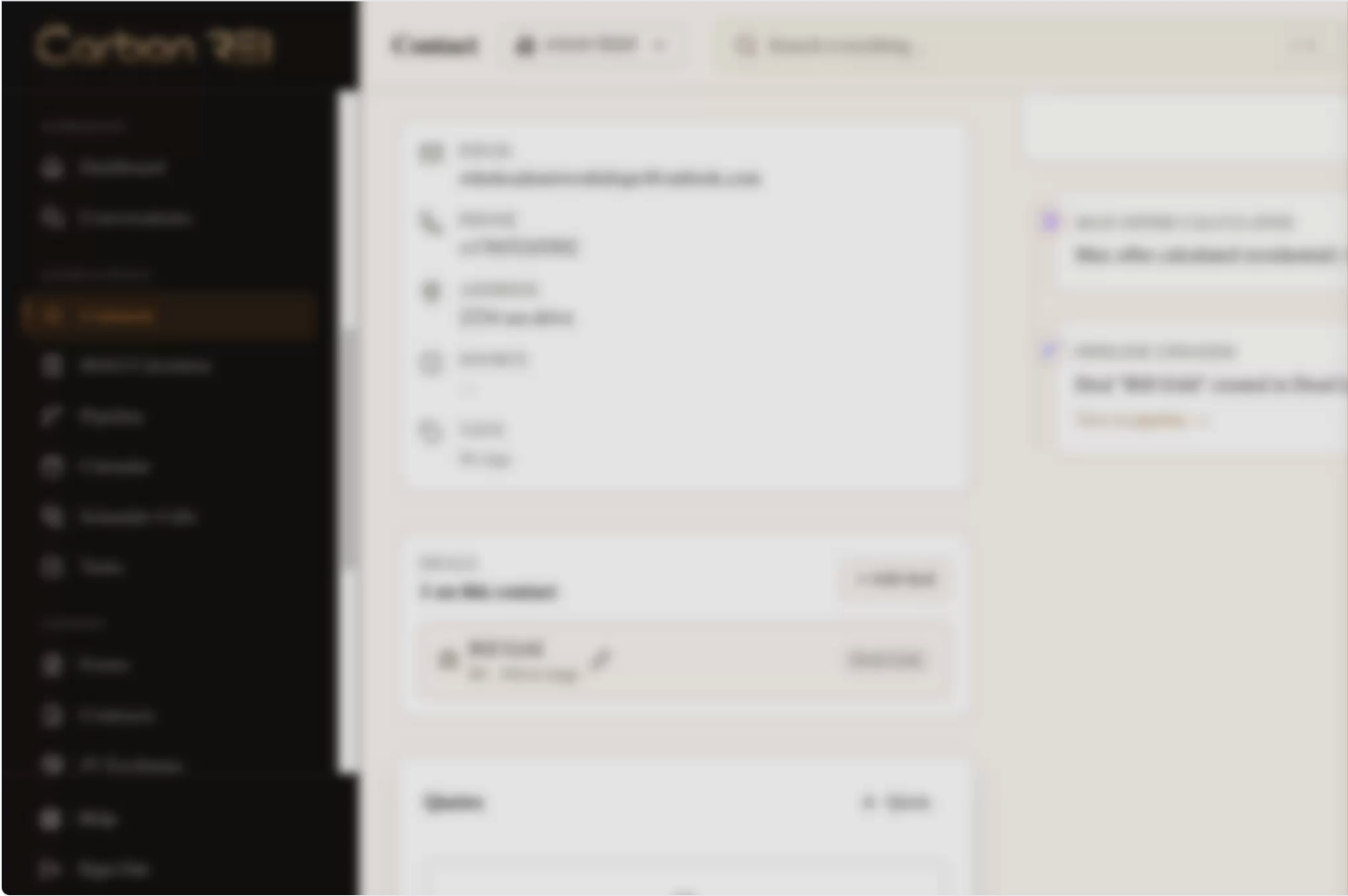


Created on Supademo

Click on the element.

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Edit Deal✕

Update the deal's details. Stage changes are logged on the contact's timeline.

Deal title *

Bill Gold

Value

1|

Currency

USD

Stage

Dead Leads

Priority

Medium

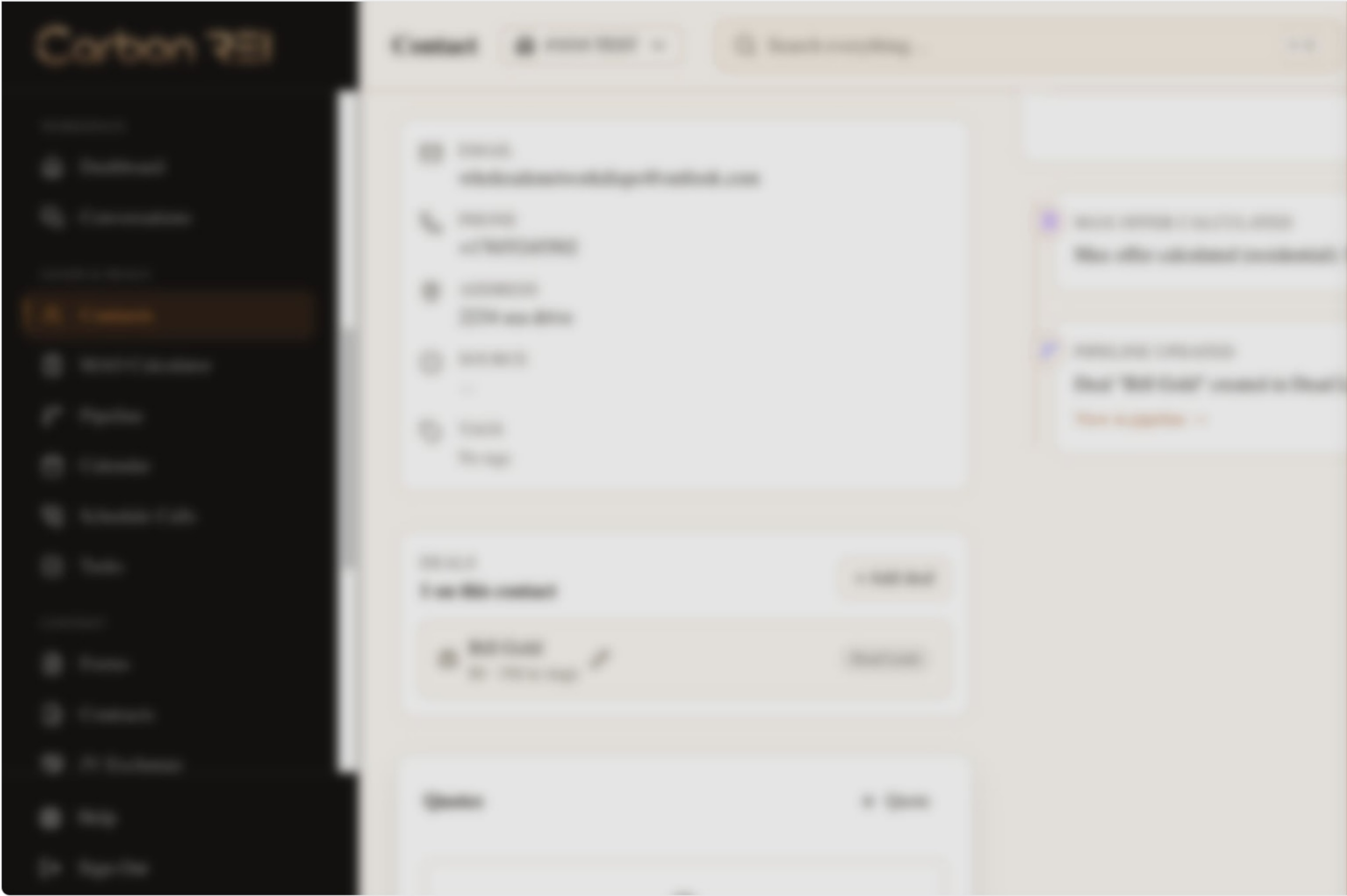
Contact *

Bill Gold · wholesalenetworkdispo@outlook.com

 Delete contact

Cancel

Save changes



Edit Deal



Update the deal's details. Stage changes are logged on the contact's timeline.

Deal title *

Bill Gold

Value

Currency

150000

USD

Stage

Dead Leads

Priority

Medium

Contact *

Bill Gold · wholesalenetworkdispo@outlook.com

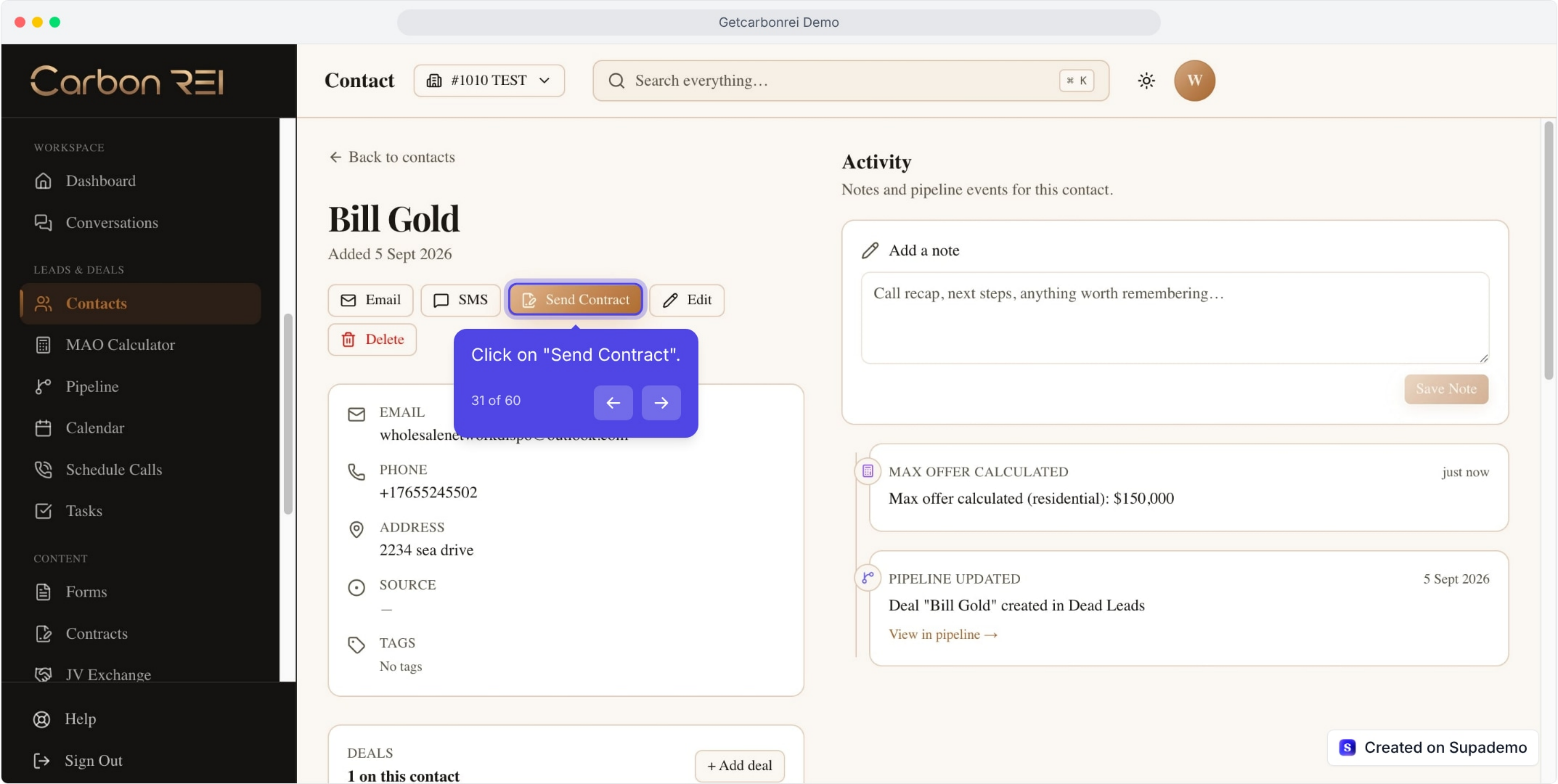


Click on "Save changes".

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Save changes



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Contact

#1010 TEST

Search everything...

K



W

← Back to contacts

Bill Gold

Added 5 Sept 2026

- Email
- SMS
- Send Contract
- Edit
- Delete

Click on "Send Contract".

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EMAIL
wholesalenet@carbonrei.com

PHONE
+17655245502

ADDRESS
2234 sea drive

SOURCE
—

TAGS
No tags

DEALS

1 on this contact

+ Add deal

Activity

Notes and pipeline events for this contact.

Add a note

Call recap, next steps, anything worth remembering...

Save Note

MAX OFFER CALCULATED

just now

Max offer calculated (residential): \$150,000

PIPELINE UPDATED

5 Sept 2026

Deal "Bill Gold" created in Dead Leads

View in pipeline →

Send contract



To Bill Gold (wholesalenetworkdispo@outlook.com)

Template

Choose a template...



Cancel

Send for signature

Now, click on "Choose a template...Purchase Agreement".

32 of 60



Send contract



To Bill Gold (wholesalenetworkdispo@outlook.com)

Template

Purchase Agreement



Linked to deal "Bill Gold" — auto-moves to Contracted once every party signs.

Click on the element.

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Your buying entity

Buyer email

you@yourcompany.com

Cancel

Send for signature

Send contract



To Bill Gold (wholesalenetworkdispo@outlook.com)

Template

Purchase Agreement



Linked to deal "Bill Gold" — auto-moved to Getcarbonrei from DealHub

Document name

Purchase Agreement

Buyer name

Joe

Buyer email

you@yourcompany.com

Cancel

Send for signature

Click here.

34 of 60



Send contract



To Bill Gold (wholesalenetworkdispo@outlook.com)



Template

Purchase Agreement



Linked to deal "Bill Gold" — auto-moves to Contracted once every party signs.

Document name

Purchase Agreement

Buyer name

Joe

Buyer email

wholesalenetworkdispo@c

Cancel

Send for signature

Send contract



To Bill Gold (wholesalenetworkdispo@outlook.com)

Template

Purchase Agreement



Linked to deal "Bill Gold" — auto-moves to Contracted once every party signs.

Document name

Purchase Agreement

Buyer name

Joe

Following that, click on "Send for signature".

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Cancel

Send for signature

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Bill Gold

Added 5 Sept 2026

[Email](#)[SMS](#)[Send Contract](#)[Edit](#)[Delete](#)

After that, click on "Pipeline".

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EMAIL

wholesalenetworkdispo@outlook.com



PHONE

+17655245502



ADDRESS

2234 sea drive



SOURCE

—



TAGS

No tags

Activity

Notes and pipeline events for this contact.

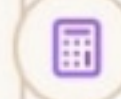
[Add a note](#)

Call recap, next steps, anything worth remembering...



CONTRACT SENT

Contract sent: Purchase Agreement

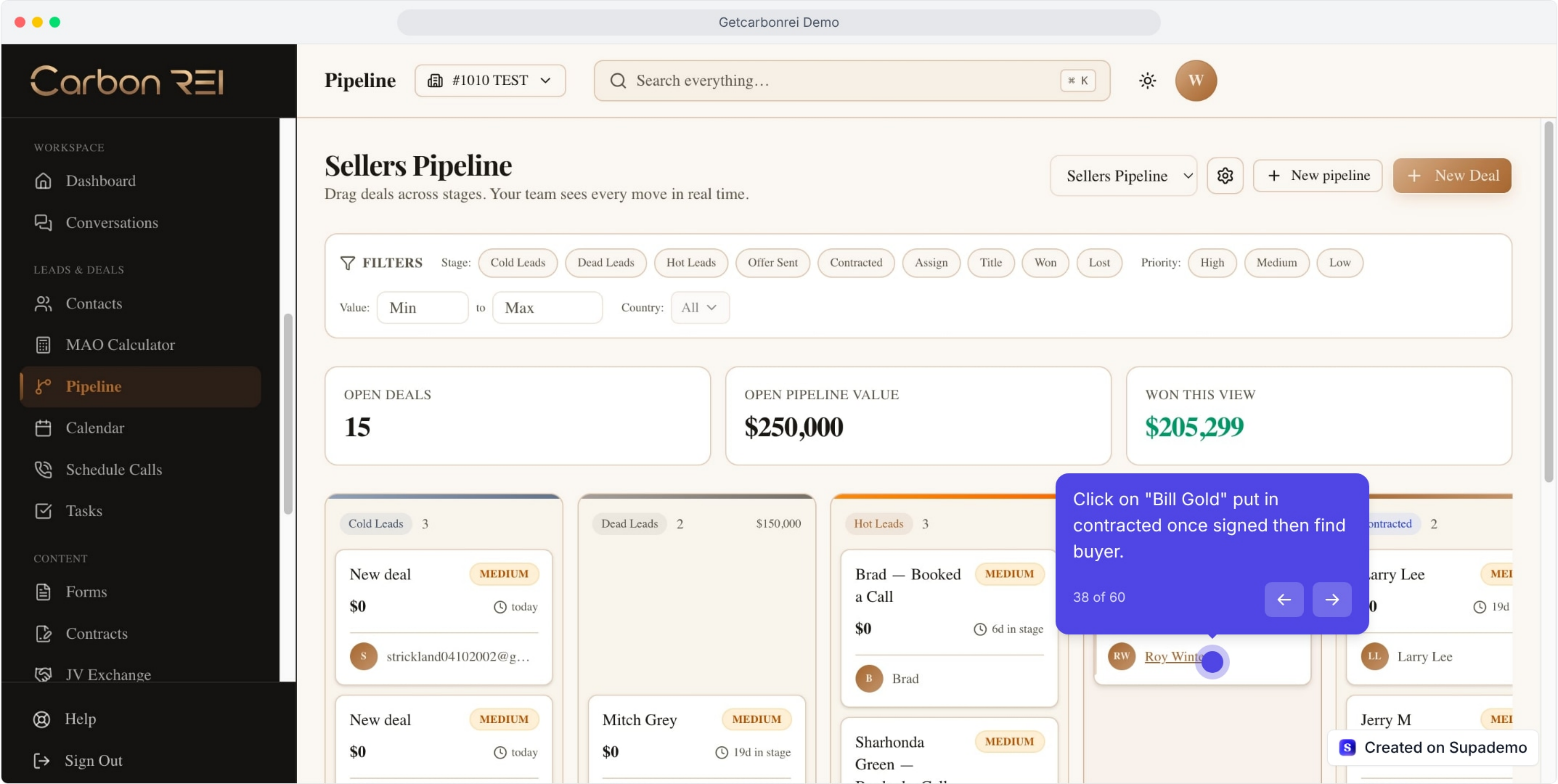


MAX OFFER CALCULATED

Max offer calculated (residential): \$150,000



Created on Supademo



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Pipeline

#1010 TEST

Search everything...

K



W

Sellers Pipeline

Drag deals across stages. Your team sees every move in real time.

Sellers Pipeline



+ New pipeline

+ New Deal

FILTERS

Stage:

Cold Leads

Dead Leads

Hot Leads

Offer Sent

Contracted

Assign

Title

Won

Lost

Priority:

High

Medium

Low

Value:

Min

to

Max

Country:

All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Cold Leads

3

New deal

\$0

today

S

strickland04102002@g...

New deal

\$0

today

Dead Leads

2

\$150,000

Mitch Grey

\$0

19d in stage

Hot Leads

3

Brad — Booked
a Call

\$0

6d in stage

B

Brad

Sharhonda
Green —

MEDIUM

Click on "Bill Gold" put in
contracted once signed then find
buyer.

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RW

Roy Wint...

LL

Larry Lee

Jerry M

S

Created on Supademo

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#1010 TEST

Search everything...

K

Moved to Offer Sent

Sellers Pipeline

New pipeline

New Deal

FILTERS

Stage:

Cold Leads

Dead Leads

Hot Leads

Offer Sent

Contracted

Assign

Title

Won

Lost

Priority:

High

Medium

Low

Value:

Min

to

Max

Country:

All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Cold Leads3

New deal

MEDIUM

\$0

today

S

strickland04102002@g...

New deal

MEDIUM

\$0

today

Dead Leads1

Mitch Grey

MEDIUM

\$0

19d in stage

MG

Mitch Grey

Hot Leads3

Brad — Booked a Call

MEDIUM

\$0

6d in stage

B

Brad

Sharhonda Green —

MEDIUM

Offer Sent2

\$150,000

Bill Gold

MEDIUM

\$150,000

today

BG

Bill Gold

Roy Winter

MEDIUM

\$0

19d in stage

Contracted2

Larry Lee

MEDIUM

\$0

19d

LL

Larry Lee

Jerry M

MEDIUM

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Search everything...

K

W

Sellers Pipeline

Settings

New pipeline

New Deal

Drag deals across stages. Your team sees every move in real time.

FILTERS

Stage:

Cold Leads

Dead Leads

Hot Leads

Offer Sent

Contracted

Assign

Title

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Priority:

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Medium

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Min

to

Max

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All

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15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Cold Leads3

New deal

MEDIUM

\$0

today

S

strickland04102002@g...

New deal

MEDIUM

\$0

today

B

brandon.hardiman@yell...

Dead Leads1

Mitch Grey

MEDIUM

\$0

19d in stage

MG

Mitch Grey

Hot Leads3

Brad — Booked a Call

MEDIUM

\$0

6d in stage

B

Brad

Sharhonda Green — Booked a Call

MEDIUM

\$0

12d in stage

Offer Sent2\$150,000

Bill Gold

MEDIUM

\$150,000

today

BG

Bill Gold

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted2

Larry Lee

MEDIUM

\$0

19d

LL

Larry Lee

Jerry M

MEDIUM

\$0

19d

S Created on Supademo

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Pipeline

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K

Moved to Contracted

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Stage:

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Dead Leads

Hot Leads

Offer Sent

Contracted

Assign

Title

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Lost

Priority:

High

Medium

Low

Value:

Min

to

Max

Country:

All

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15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Dead Leads1

Mitch Grey

MEDIUM

\$0

19d in stage

MG

Mitch Grey

Hot Leads3

Brad — Booked a Call

MEDIUM

\$0

6d in stage

B

Brad

Sharhonda Green — Booked a Call

MEDIUM

\$0

12d in stage

Offer Sent1

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted3\$150,000

Bill Gold

MEDIUM

\$150,000

today

BG

Bill Gold

Larry Lee

MEDIUM

\$0

19d in stage

LL

Larry Lee

Assign1

Leroy Jenkins

MEDIUM

\$100,000

19d in stage

LJ

Leroy Jenkins

Created on Supademo

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Search everything...

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Sellers Pipeline

New pipeline

New Deal

Drag deals across stages. Your team sees every move in real time.

FILTERS

Stage:

Cold Leads

Dead Leads

Hot Leads

Offer Sent

Contracted

Assign

Title

Won

Lost

Priority:

High

Medium

Low

Value:

Min

to

Max

Country:

All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Dead Leads1

Mitch Grey

MEDIUM

19d in stage

Mitch Grey

Hot Leads3

Brad — Booked a Call

MEDIUM

6d in stage

Brad

Sharhonda Green — Booked a Call

MEDIUM

12d in stage

Offer Sent1

Roy Winter

MEDIUM

19d in stage

Roy Winter

Contracted3\$150,000

Bill Gold

MEDIUM

today

Bill Gold

Larry Lee

MEDIUM

19d in stage

Larry Lee

Assign1

Leroy Jenkins

MEDIUM

19d in stage

Leroy Jenkins

42 of 60

←

→

Created on Supademo

Shared directory of cash buyers — email or call one directly. Separate from each client's own buyers list.

🔍 Search by name, state, market, or notes...

↓ 2 A → Z

☐ Select all 4347

AL · 5

☐ Birmingham Homebuyers LLC

No email on file 📞 2055022161

Residential Birmingham

📞 Call

✉ Email

Edit



Once that's done, click on
"Cancel".

43 of 60



☐ Drakeford Homes

✉ admin@drakefordhomes.com

✉ Email

Edit



☐ Grace National Holdings

✉ tony@gracenatl.com

✉ Email

Edit



☐ Wholesale Bham

✉ justin@equitygrouponline.com Justin

✉ Email

Edit



☐ YellowHammer Home Buyers

No email on file 📞 2567953014

📞 Call

 Created on Supademo



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Buyers

Live Buy Boxes

Then, click on "Pipeline".

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Buyers

Import PDF



Curated directory of cash buyers — email or call one directly. Separate from each client's own buyers list.

Search by name, state, market, or notes...

Select all 4347

AL · 5

☐ Birmingham Homebuyers LLC
No email on file ☎ 2055022161
Residential Birmingham

Call



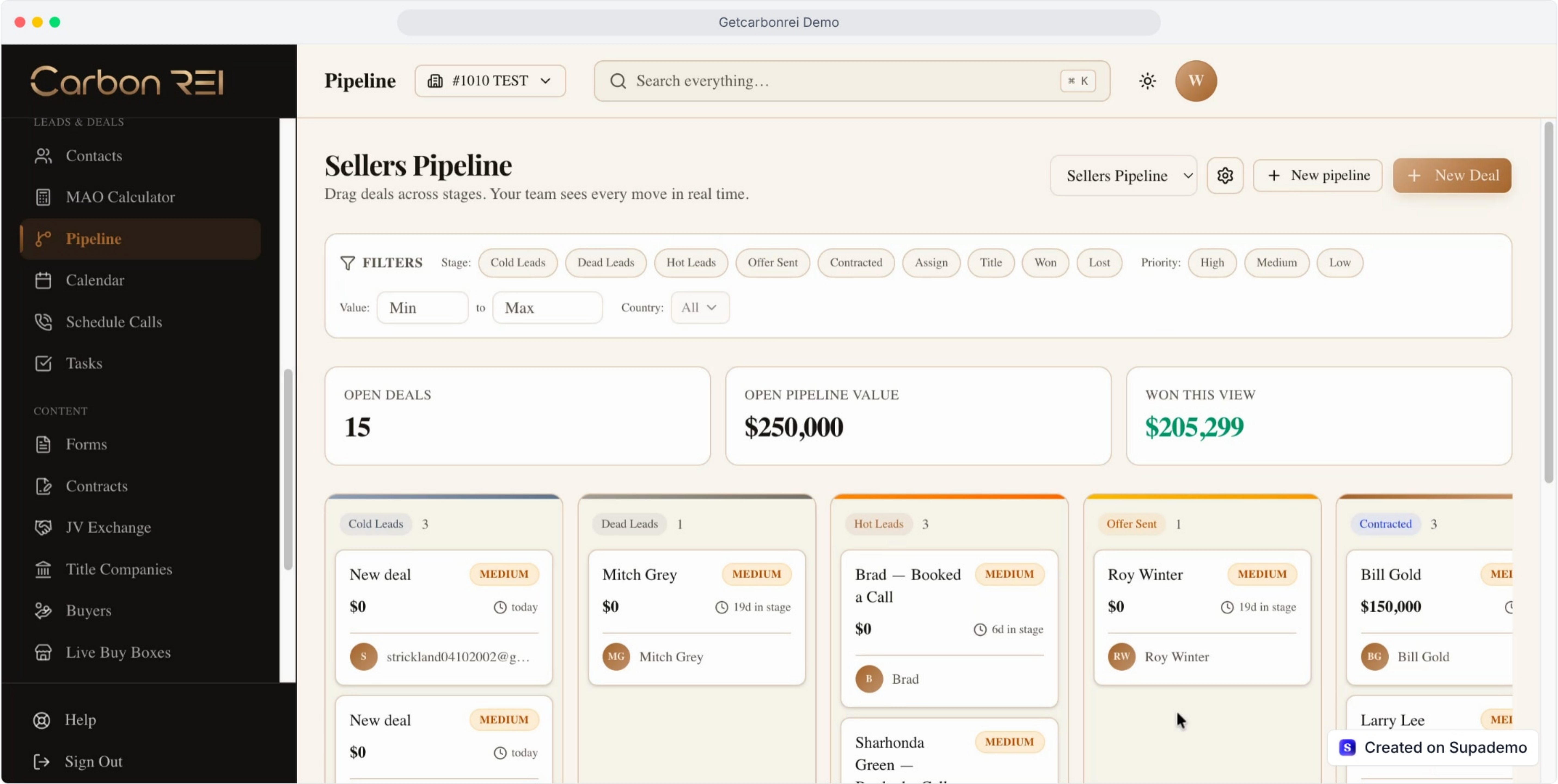
☐ Drakeford Homes
✉ admin@drakefordhomes.com



☐ Grace National Holdings
✉ tony@gracenatl.com



☐ Wholesale Bham



Sellers Pipeline

Drag deals across stages. Your team sees every move in real time.

Sellers Pipeline



+ New pipeline

+ New Deal

FILTERS

Stage: Cold Leads Dead Leads Hot Leads Offer Sent Contracted Assign Title Won Lost Priority: High Medium Low

Value: Min to Max Country: All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Cold Leads 3

New deal

\$0

today

S strickland04102002@g...

New deal

\$0

today

Dead Leads 1

Mitch Grey

\$0

19d in stage

MG Mitch Grey

Hot Leads 3

Brad — Booked
a Call

\$0

6d in stage

B Brad

Sharhonda
Green —

MEDIUM

Offer Sent 1

Roy Winter

\$0

19d in stage

RW Roy Winter

Contracted 3

Bill Gold

\$150,000

BG Bill Gold

Larry Lee

MEI

Carbon REI

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#1010 TEST

Search everything...

K

W

FILTERS

Stage: Cold Leads Dead Leads Hot Leads Offer Sent Contracted Assign Title Won Lost Priority: High Medium Low

Value: Min to Max Country: All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Hot Leads 3

Brad — Booked a Call

MEDIUM

\$0

6d in stage

B Brad

Sharhonda Green — Booked a Call

MEDIUM

\$0

12d in stage

SG Sharhonda Green

Offer Sent 1

Roy Winter

MEDIUM

\$0

19d in stage

RW Roy Winter

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Following that, click on "Bill Gold" into assign when buyer signs contract.

← →

Larry Lee

MEDIUM

\$0

19d in stage

LL Larry Lee

Jerry M

MEDIUM

\$100,000

Roy Jenkins

MEDIUM

19d in stage

Roy Jenkins

Title 3

Joey Green

\$0

\$70,000 paid

JG Joey Green

Kim Read

\$0

\$20,000 paid

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FILTERS

Stage: Cold Leads Dead Leads Hot Leads Offer Sent Contracted Assign Title Won Lost

Priority: High Medium Low

Value: Min to Max

Country: All

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Hot Leads3

Brad — Booked a Call

MEDIUM

6d in stage

Offer Sent1

Roy Winter

MEDIUM

19d in stage

Contracted2

Larry Lee

MEDIUM

19d in stage

Jerry M

MEDIUM

19d in stage

Assign2

Bill Gold

MEDIUM

today

Leroy Jenkins

MEDIUM

19d in stage

48 of 60

←→

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Carbon REI

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MAO Calculator

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Title Companies

#1010 TEST

Search everything...

K

W

Title Companies

Import PDF

Import CSV

Add

name, city, or state...

A → Z

5 Star Title Group No email on file (239) 989-0354 Fort Myers	Call Edit
AC Title & Escrow, LLC No email on file (239) 689-8141 Fort Myers	Call Edit
Adams Cameron Title Services No email on file 386-258-3425 444 Seabreeze Blvd #170, Daytona Beach FL	Call Edit
Akhanda Group No email on file (469) 442-1100 12800 Westridge Blvd Suite 285, Frisco, TX 75035	Call Edit
All Real Estate Title Solutions No email on file (813) 876-4373 2821 Allagash Wy Ste 313, Lutz, FL 33550	Call Edit

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Pipeline

#1010 TEST

Search everything...

K

W

OPEN DEALS15

OPEN PIPELINE VALUE\$250,000

WON THIS VIEW\$205,299

ds3

— BookedMEDIUM

6d in stage

Brad

ondaMEDIUM

—ed a Call

12d in stage

Sharhonda Green

— BookedMEDIUM

19d in stage

Offer Sent1

Roy WinterMEDIUM

\$019d in stage

RW Roy Winter

Contracted2

Larry LeeMEDIUM

\$019d in stage

LL Larry Lee

MEDIUM

d in stage

Assign2\$250,000

Bill GoldMEDIUM

\$150,000today

BG Bill Gold

M

tage

Title3

Joey GreenMEDIUM

\$010d in stage

\$70,000 paid

JG Joey Green

Kim ReadMEDIUM

\$010d in stage

\$20,000 paid

KR Kim Read

Mike DeerMEDIUM

\$019d in stage

MD Mike Deer

After, click on "Bill Gold" and put in Title tab once details are sent to title.

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S Created on Supademo

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Title Companies

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#1010 TEST

Search everything...

K

Moved to Assign

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

ds3

— Booked

MEDIUM

6d in stage

Brad

onda

—

MEDIUM

12d in stage

Sharhonda Green

— Booked

MEDIUM

19d in stage

Offer Sent1

Roy Winter

MEDIUM

\$0

19d in stage

RW Roy Winter

Contracted1

Larry Lee

MEDIUM

\$0

19d in stage

LL Larry Lee

Assign3

\$250,000

Jerry M

MEDIUM

\$0

today

JM Jerry M

Bill Gold

MEDIUM

\$150,000

today

BG Bill Gold

Leroy Jenkins

MEDIUM

\$100,000

19d in stage

LJ Leroy Jenkins

Title3

Joey Green

MEDIUM

\$0

10d in stage

\$70,000 paid

JG Joey Green

Kim Read

MEDIUM

\$0

10d in stage

\$20,000 paid

KR Kim Read

Mike Deer

MEDIUM

\$0

19d in stage

MD Mike Deer

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#1010 TEST

Search everything...

K

Moved to Assign

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Offer Sent1

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted1

Larry Lee

MEDIUM

\$0

19d in stage

LL

Larry Lee

Assign2

Bill Gold

MEDIUM

\$250,000

10d in stage

BG

Bill Gold

Leroy Jenkins

MEDIUM

\$100,000

19d in stage

LJ

Leroy Jenkins

Follow Up2

Joey Green

MEDIUM

\$0

10d in stage

JG

Joey Green

Kim Read

MEDIUM

\$0

10d in stage

KR

Kim Read

Mike Deer

MEDIUM

\$0

19d in stage

MD

Mike Deer

Won3

Joseph French

\$135,000

\$135,000 paid

JF

Joseph French

Mark complete

Bob Wright

\$70,000

Good deal

\$135,000 paid

BW

Bob Wright

Click on "Bill Gold" and drag to Won when the check gets cut.

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S

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Pipeline

#1010 TEST

Search everything...

K

Moved to Title

OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Offer Sent1

Roy Winter

MEDIUM

\$0

19d in stage

RW

Roy Winter

Contracted1

Larry Lee

MEDIUM

\$0

19d in stage

LL

Larry Lee

Assign2\$100,000

Jerry M

MEDIUM

\$0

today

JM

Jerry M

Leroy Jenkins

MEDIUM

\$100,000

19d in stage

LJ

Leroy Jenkins

Title4\$150,000

Bill Gold

MEDIUM

\$150,000

today

BG

Bill Gold

Joey Green

MEDIUM

\$0

10d in stage

JG

Joey Green

Kim Read

MEDIUM

\$0

10d in stage

KR

Kim Read

Won3

Joseph French

\$135,000

\$135,000 paid

JF

Joseph French

Mark complete

Bob Wright

\$70,000

Good deal

\$135,000 paid

BW

Bob Wright

Created on Supademo

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Search everything...

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OPEN DEALS

15

OPEN PIPELINE VALUE

\$250,000

WON THIS VIEW

\$205,299

Contracted

1

Assign

2

Title

4

Won

3

Lost

0

Larry Lee

MEDIUM

\$0

19d in stage

LL

Larry Lee

Jerry M

MEDIUM

\$0

today

LJ

Leroy Jenkins

Joey Green

MEDIUM

\$0

10d in stage

JG

Joey Green

Kim Read

MEDIUM

\$0

10d in stage

KR

Kim Read

Joseph French

MEDIUM

\$205,299

today

JF

Joseph French

Bob Wright

MEDIUM

\$70,000

today

BW

Bob Wright

Drop deals here

Mark deal as Won

Got paid on "Bill Gold"? Record the assignment so your revenue numbers are real — or skip and add from Edit Deal.

Assignment fee received

8000

Closing date

09/25/2026

Cancel

Skip — mark Won only

Mark as Won

Click on "Bill Gold" put in won amount.

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←

→

Moved to Title

Created on Supademo

Mark deal as Won ×

Got paid on "Bill Gold"? Record the assignment fee from title so your revenue numbers are real — or skip and add it later from Edit Deal.

Assignment fee received



Next up, click here.

55 of 60



Cancel

Skip — mark Won only

Mark as Won

Mark deal as Won ×

Got paid on "Bill Gold"? Record the assignment fee from title so your revenue numbers are real — or skip and add it later from Edit Deal.

Assignment fee received

Closing date

Cancel

Skip — mark Won only

Mark as Won

Mark deal as Won



Got paid on "Bill Gold"? Record the assignment fee from title so your revenue numbers are real — or skip and add it later from Edit Deal.

Assignment fee received

150000

Once that's done, click on "Mark as Won".

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Cancel

Skip — mark Won only

Mark as Won

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Pipeline

#1010 TEST

Search everything...

K

Moved to Won

OPEN DEALS

14

OPEN PIPELINE VALUE

\$100,000

WON THIS VIEW

\$355,299

Contracted1

Larry Lee

\$0

19d in stage

LLLarry Lee

Assign2\$100,000

Jerry M

\$0

today

JMJerry M

Leroy Jenkins

\$100,000

19d in stage

LJLeroy Jenkins

Title3

Joey Green

\$0

10d in stage

JGJoey Green

Kim Read

\$0

10d in stage

KRKim Read

Mike Deer

\$0

19d in stage

MDMike Deer

Won4\$355,299

Bill Gold

\$150,000

today

BGBill Gold

Mark completed

Joseph French

\$135,000

today

JFJoseph French

Mark completed

Bob Wright

\$0

19d in stage

BWBob Wright

Lost0

Drop deals here

Created on Supademo

Carbon REI

Settings Agency

SUB-ACCOUNT-1010 · TEST

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Search everything...

K

W

OPEN DEALS

OPEN PIPELINE VALUE

\$100,000

WON THIS VIEW

\$355,299

Contracted 1

Assign 2

Title 3

Won 4

Lost 0

Larry Lee

\$0

19d in stage

LL Larry Lee

Jerry M

\$0

today

JM Jerry M

Leroy Jenkins

\$100,000

19d in stage

LJ Leroy Jenkins

Joey Green

\$0

10d in stage

JG Joey Green

Kim Read

\$0

10d in stage

KR Kim Read

Mike Deer

\$0

19d in stage

MD Mike Deer

Bill Gold

\$150,000

today

BG Bill Gold

☐ Mark completed

Joseph French

\$135,000

today

JF Joseph French

☐ Mark completed

Rob Wright

Drop deals here

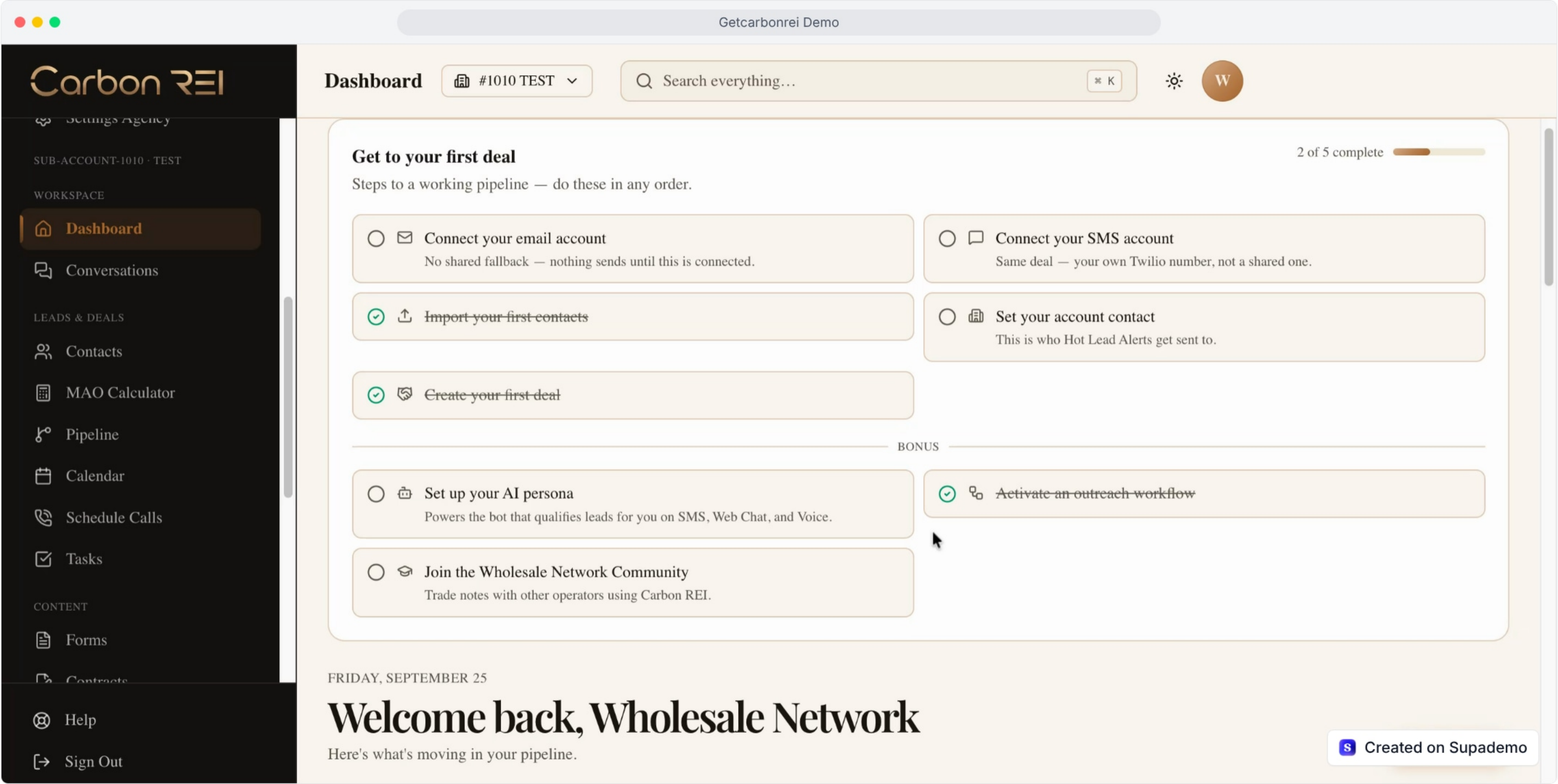
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←

→

Click on "Dashboard".

S Created on Supademo



Get to your first deal

2 of 5 complete

Steps to a working pipeline — do these in any order.

○ ✉ Connect your email account
No shared fallback — nothing sends until this is connected.

○ 💬 Connect your SMS account
Same deal — your own Twilio number, not a shared one.

✓ ⬆ Import your first contacts

○ 📄 Set your account contact
This is who Hot Lead Alerts get sent to.

✓ 🤝 Create your first deal

BONUS

○ 🤖 Set up your AI persona
Powers the bot that qualifies leads for you on SMS, Web Chat, and Voice.

✓ 🔗 Activate an outreach workflow

○ 🎓 Join the Wholesale Network Community
Trade notes with other operators using Carbon REI.

FRIDAY, SEPTEMBER 25

Welcome back, Wholesale Network

Here's what's moving in your pipeline.